



Schweizerische Eidgenossenschaft
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Federal Department of Home Affairs FDHA
Federal Statistical Office FSO

A contrast between indices produced with Booking.com data and direct survey data.

Swiss case study for the regions Bern and Lucerne SPPI.

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Presentation Landscape

The path ahead

The Hurdle

A gap between an index
being produced from
different sources

The WIND UP

A new hotel industry index
&
Covid - 19

The Situation in Facts

With the use of the
collected data
& the literature

A NEW HOTEL INDUSTRY INDEX

Create a robust hotel index

Booking.com total 27 hotels. 12 Bern, and 15 Luzern

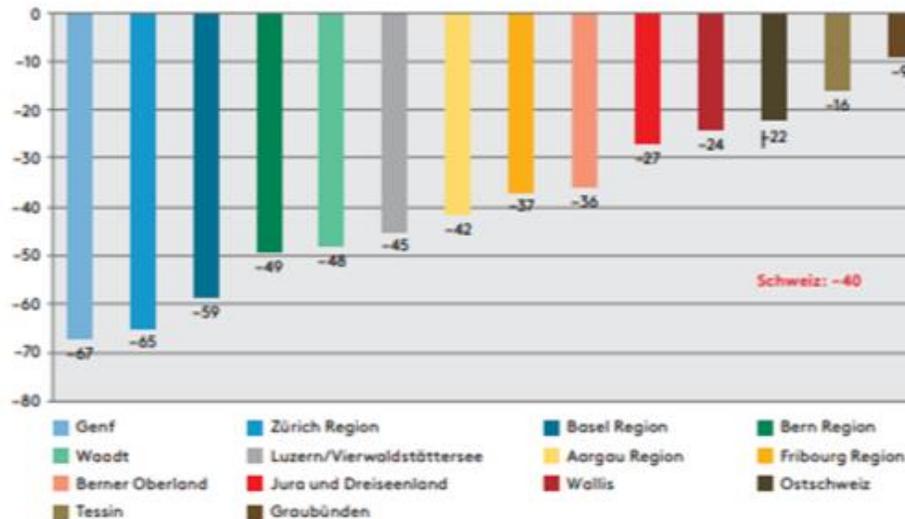
Survey total 29 hotels. 13 Bern, and 16 Luzern.



COVID – 19

Logiernächte 2020 gegenüber 2019: Rückgang nach Tourismusregion (in Prozent)

Quelle: Bundesamt für Statistik (Beherbergungsstatistik HESTA)



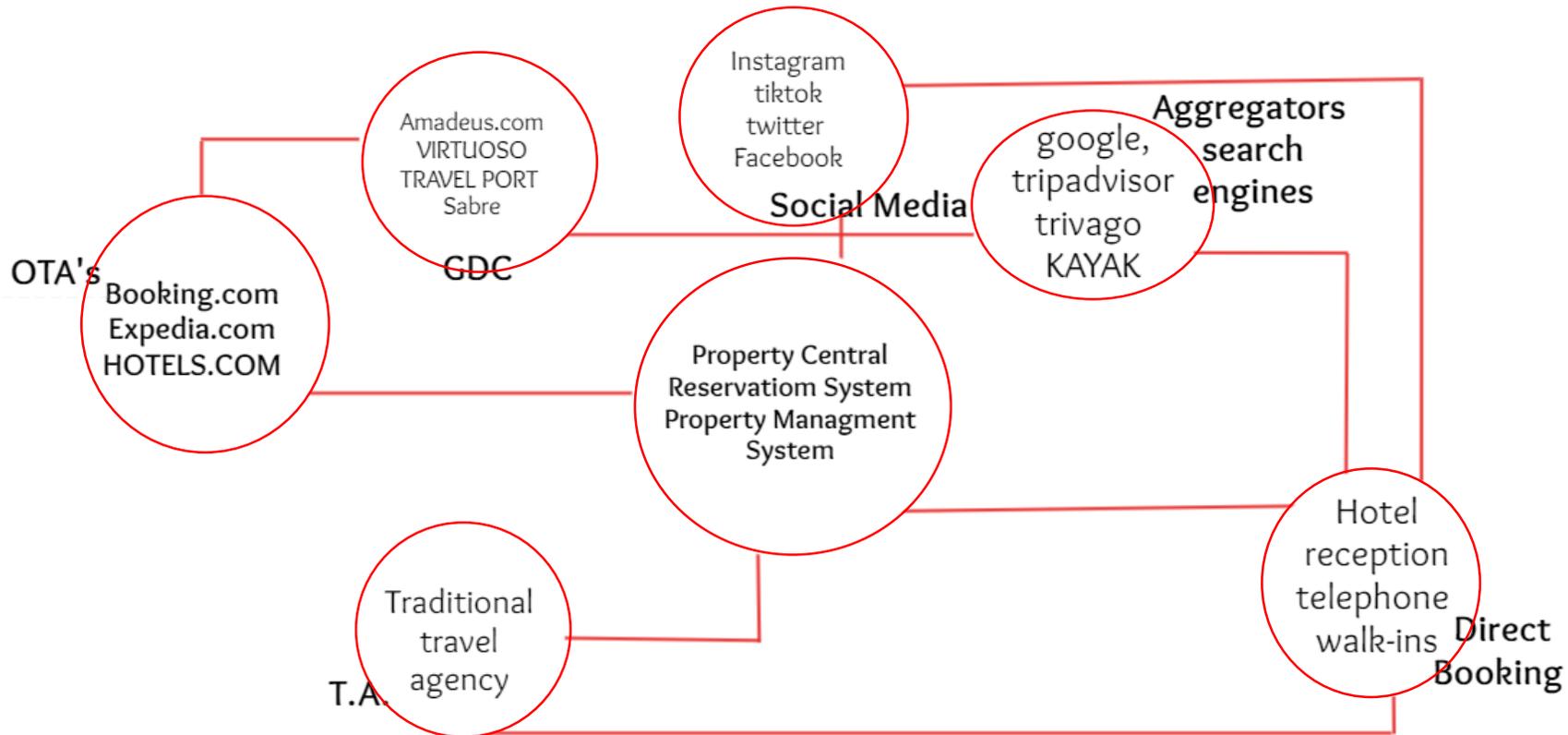
East Switzerland

Geneva -67% in overnight stays in 2020

- 7.9 million in overnight stays for the big Swiss cities.-
A reduction in overnight stays of 65% among the major Swiss cities Geneva, Zürich, and Basel.-
15.8 million in overnight stays for the Swiss hotel industry.



Hotel Reservation System





Two elements to consider

-The purpose of the hotel is to set the price close to the maximum willingness to pay of its customer's, for which the hotel takes into account various factors available in real-time and then set the final price at the point of reservation. All the process takes place in real-time through digital systems.

-Factors influencing hotel room reservation:

- Date of arrival
- Time of booking
- Advanced booking (beforehand between six months and a week before arrival)
- Availability and demand for a type of room
- Hotel location
- Length of stay
- Number of hotel stars
- Quality of the hotel (review)
- Channel used to book the room (OTA's, online aggregator, hotel website, distribution system).

The Observations 0.1



Prices are further subdivided when the internet appears and the establishment of e-commerce.



Note: The left panel shows the price of a particular skincare product sold at a particular offline shop, while the right panel shows the price of the same product sold at an online shop. The black and red lines represent the list and transaction prices.

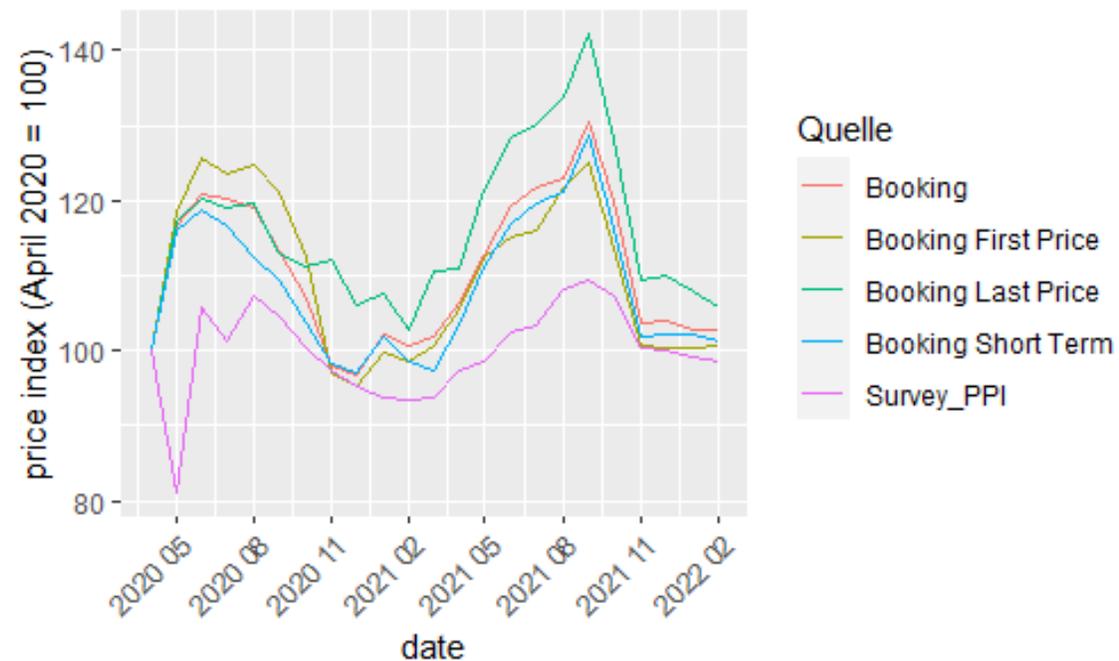


The Observations 1.1

Indices Comparison Bern



Indices Comparison Luzern

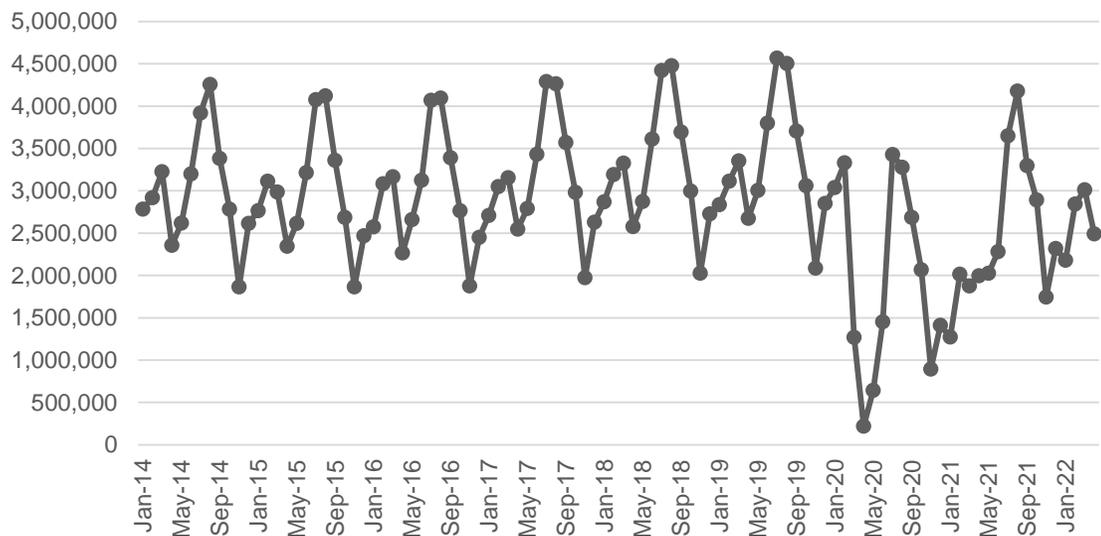




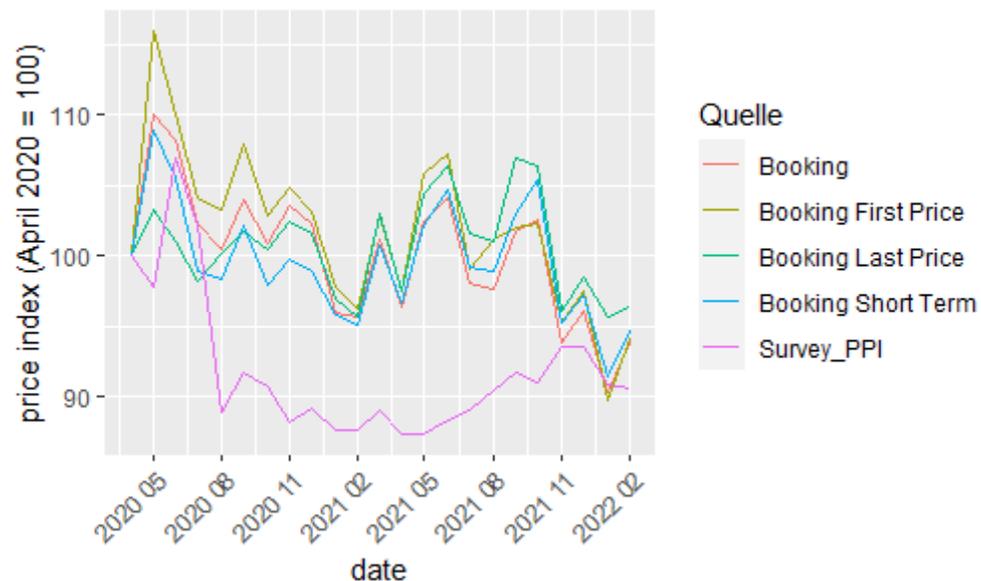
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The Observations 1.2

Overnight stay 2014 - April 2022



Indices Comparison Bern



- Quelle
- Booking
 - Booking First Price
 - Booking Last Price
 - Booking Short Term
 - Survey_PPI



Most Important take aways

MOST IMPORTANT REFLECTION:

It is probable for some branches that internet prices and in-store prices do not behave the same.

A DISTICTION TO KEEP IN MIND:

When working with internet data, consider if all prices behave closely:

1. online list prices
2. online transaction prices
3. in-store list prices
4. in-store transaction prices

PRELIMINARY SOLUTIONS:

First, a simple transaction prices index is collected directly from the hotels in a traditional manner. Second, a hybrid form of a composed index including both transaction and online listing prices indices since they are both valid.



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